



Taxpayer Filing Attribute Report



Taxpayer Filing Attribute Report

	1st Quarter			Part Year			Full Year		
Tax Return Year	2006	2007	2008	2006	2007	2008	2006	2007	2008
Total Return Volume	66,012,688	72,066,655	77,069,926	125,633,843	139,551,553	130,760,251	134,381,430	149,329,739	
Paid Preparer/Electronically Filed Return									
Volume	37,158,119	39,341,487	40,391,116	54,353,853	59,622,646	59,786,337	56,337,799	61,953,114	
% of Total Returns Filed	56.29%	54.59%	52.41%	43.26%	42.72%	45.72%	41.92%	41.49%	
Sch A attached, no Sch B	8,936,733	9,250,686	9,318,277	14,189,646	14,911,905	14,933,328	14,855,591	15,631,012	
Sch B attached, no Sch A	1,801,844	2,102,940	2,087,491	3,507,748	4,280,607	4,235,643	3,668,731	4,485,700	
Both Sch A and B attached	1,857,086	2,032,260	2,045,118	4,989,157	5,782,674	5,624,572	5,583,676	6,511,142	
Sch C or C-EZ attached	4,251,156	4,584,386	4,818,353	8,394,281	9,310,076	9,602,927	9,187,952	10,208,657	
Sch D attached	5,150,109	5,290,573	5,501,749	11,618,195	12,648,850	12,715,786	12,600,115	13,792,114	
Earned Income Tax Credit	12,101,646	12,511,091	12,720,713	13,837,448	14,527,539	14,518,948	14,015,301	14,732,462	
Single	13,263,802	14,503,485	15,117,029	20,841,748	23,813,264	23,649,904	21,589,270	24,734,324	
Married Filing Joint	12,899,448	13,587,383	14,087,840	20,797,706	22,622,721	23,141,933	21,858,310	23,829,163	
Married Filing Sep	406,094	437,917	448,253	695,189	786,632	829,472	734,955	838,840	
Head of Household	10,565,329	10,788,095	10,711,048	11,983,966	12,361,469	12,124,695	12,118,450	12,510,377	
Widower w/Qual Child	23,446	24,607	26,946	35,244	38,560	40,333	36,814	40,410	
Paid Preparer/V-Coded Return (Prepared electronically using a software product, but not filed electronically - paper return is mailed)									
Volume	5,141,647	4,753,060	5,092,656	19,627,131	19,029,941	15,840,371	23,486,436	22,086,900	
% of Total Returns Filed	7.79%	6.60%	6.61%	15.62%	13.64%	12.11%	17.48%	14.79%	
Sch A attached, but no Sch B	1,672,206	1,505,425	1,638,298	8,179,325	7,977,354	6,615,581	10,211,331	9,733,904	
Sch B attached, but no Sch A	17,362	3,427	4,077	192,045	32,437	31,705	245,031	55,008	
Both Sch A and B attached	20,566	3,785	4,575	436,719	58,055	53,627	653,234	104,477	
Sch C or C-EZ attached	626,949	585,403	695,272	4,333,929	4,168,202	3,527,834	5,802,746	5,315,017	
Sch D attached	996,096	839,220	1,073,899	7,444,541	6,950,276	5,665,390	9,398,781	8,503,035	
Earned Income Tax Credit	785,615	723,608	744,996	1,830,860	1,752,104	1,552,164	2,084,093	1,966,333	
Single	2,168,593	2,014,538	2,160,453	8,360,449	8,271,229	6,747,409	9,759,409	9,449,602	
Married Filing Joint	2,166,802	1,978,949	2,165,012	9,193,212	8,742,917	7,360,075	11,248,087	10,301,414	
Married Filing Sep	90492	81,018	94,152	444,641	428,670	376,595	575,794	541,574	
Head of Household	713,089	676,129	670,381	1,617,614	1,576,461	1,347,365	1,889,353	1,781,505	
Widower w/Qual Child	2,671	2,426	2,658	11,215	10,664	8,927	13,793	12,805	
Paid Preparer/Paper Return (not V-Coded)									
Volume	546,670	461,989	494,628	1,565,044	2,038,517	1,259,161	1,917,231	2,475,100	
% of Total Returns Filed	0.83%	0.64%	0.64%	1.25%	1.46%	0.96%	1.43%	1.66%	
Sch A attached, but no Sch B	151,181	137,633	148,286	521,334	503,866	435,078	710,821	649,941	
Sch B attached, but no Sch A	518	281	283	3,736	1,806	1,351	4,846	2,482	
Both Sch A and B attached	416	288	213	5,068	1,976	1,422	7,491	2,874	
Sch C or C-EZ attached	48,099	43,894	50,567	261,802	256,772	218,549	313,226	301,930	
Sch D attached	70,323	57,851	69,167	334,336	312,585	248,761	493,352	413,283	
Earned Income Tax Credit	64,871	56,713	56,748	134,102	125,376	106,988	145,243	135,998	
Single	273,734	226,596	250,485	788,573	1,186,884	638,764	926,072	1,412,496	
Married Filing Joint	198,265	169,094	176,633	585,341	652,093	447,998	643,015	714,253	
Married Filing Sep	11044	10,534	12,948	63,718	73,856	74,636	209,906	211,778	
Head of Household	63,434	55,587	54,380	126,821	124,936	97,299	137,562	135,697	
Widower w/Qual Child	193	178	182	591	748	464	676	876	

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Tax Return Year	1st Quarter			Part Year			Full Year		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Self-Prepared/Online Filed Return									
Volume	15,197,552	17,682,581	22,122,576	22,250,298	26,505,112	31,624,189	22,561,018	26,909,877	
% of Total Returns Filed	23.02%	24.54%	28.70%	17.71%	18.99%	24.18%	16.79%	18.02%	
Sch A attached, but no Sch B	4,589,107	5,120,880	5,943,069	7,098,056	7,884,115	9,004,928	7,218,432	8,007,628	
Sch B attached, but no Sch A	195,624	274,473	436,627	402,161	566,242	858,452	410,146	577,103	
Both Sch A and B attached	355,112	440,532	638,175	897,130	1,117,436	1,483,556	930,198	1,156,008	
Sch C or C-EZ attached	1,180,051	1,371,221	1,723,880	2,271,429	2,682,187	3,247,714	2,363,059	2,781,681	
Sch D attached	1,783,729	1,929,629	2,581,865	3,512,194	3,849,384	4,954,248	3,595,931	3,936,322	
Earned Income Tax Credit	2,962,220	3,530,003	4,360,635	3,582,348	4,355,490	5,184,152	3,620,414	4,404,824	
Single	7,016,551	8,487,766	10,879,531	10,624,340	13,324,691	15,824,338	10,769,251	13,547,304	
Married Filing Joint	5,194,084	5,770,282	7,166,523	7,973,216	8,935,483	10,894,636	8,102,021	9,071,193	
Married Filing Sep	188,365	233,290	277,970	302,475	394,852	443,751	308,297	404,758	
Head of Household	2,791,645	3,182,664	3,787,715	3,340,273	3,836,801	4,445,650	3,371,284	3,873,025	
Widower w/Qual Child	6,907	8,579	10,837	9,994	13,285	15,814	10,165	13,597	
Self-Prepared/V-Coded Return (Prepared electronically using a software product, but not filed electronically - paper return is mailed)									
Volume	3,557,964	3,613,591	3,088,178	12,008,511	12,499,897	9,105,411	13,073,001	13,379,403	
% of Total Returns Filed	5.39%	5.01%	4.01%	9.56%	8.96%	6.96%	9.73%	8.96%	
Sch A attached, but no Sch B	1,016,142	1,049,520	798,686	4,355,052	4,524,898	2,989,845	4,891,703	4,941,022	
Sch B attached, but no Sch A	5,299	1,244	1,287	40,865	9,723	9,885	47,947	13,860	
Both Sch A and B attached	6,654	1,445	1,324	67,402	11,945	9,535	84,825	17,194	
Sch C or C-EZ attached	281,285	305,663	295,728	1,801,865	1,933,679	1,440,613	2,185,671	2,236,166	
Sch D attached	537,353	529,597	405,553	3,280,272	3,379,670	2,055,922	3,694,091	3,688,513	
Earned Income Tax Credit	502,899	501,429	511,594	1,084,343	1,124,503	1,011,239	1,163,631	1,203,354	
Single	1,906,431	1,934,065	1,623,446	6,155,661	6,481,126	4,676,443	6,563,516	6,865,131	
Married Filing Joint	1,113,303	1,142,056	935,588	4,549,831	4,680,033	3,286,109	5,074,580	5,056,818	
Married Filing Sep	67,484	72,979	78,723	297,261	324,588	286,079	335,807	361,800	
Head of Household	469,347	463,107	449,100	1,000,830	1,008,797	852,807	1,093,664	1,089,668	
Widower w/Qual Child	1,399	1,384	1,321	4,928	5,353	3,973	5,434	5,986	
Self-Prepared/Paper Return (not V-Coded)									
Volume	6,119,738	5,551,906	5,287,577	15,174,329	19,374,491	12,308,608	15,948,214	21,531,248	
% of Total Returns Filed	9.27%	7.70%	6.86%	12.08%	13.88%	9.41%	11.87%	14.42%	
Sch A attached, but no Sch B	959,336	884,596	885,566	3,090,421	2,925,062	2,500,184	3,342,400	3,125,492	
Sch B attached, but no Sch A	2,732	1,797	2,475	16,166	12,011	13,389	20,944	17,066	
Both Sch A and B attached	2,700	1,797	1,806	14,017	8,789	6,549	17,416	10,922	
Sch C or C-EZ attached	173,774	167,803	189,533	950,386	980,537	877,254	1,128,304	1,124,305	
Sch D attached	410,628	375,225	422,316	1,781,686	1,727,283	1,436,289	1,943,988	1,861,836	
Earned Income Tax Credit	552,972	501,784	473,202	984,503	962,215	835,821	1,029,988	1,010,624	
Single	3,931,525	3,572,370	3,383,761	9,558,957	13,226,865	7,762,444	9,957,369	14,826,954	
Married Filing Joint	1,661,681	1,528,915	1,481,520	4,434,460	4,856,119	3,615,895	4,711,791	5,235,104	
Married Filing Sep	76,718	73,495	77,452	310,707	452,272	282,775	355,076	555,097	
Head of Household	447,963	375,393	343,143	865,189	828,264	643,154	918,519	899,720	
Widower w/Qual Child	1,851	1,733	1,701	5,016	10,971	4,340	5,459	14,373	

Note: Less than 1% of the total return volume is uncategorized and has been excluded from these counts.

This report includes all Form 1040 series returns filed.

Taxpayer Filing Attribute Report

Tax Return Year	1st Quarter			Part Year			Full Year		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Self-Prepared/Online Filed Return									
Volume	15,197,552	17,682,581	22,122,576	22,250,298	26,505,112	31,624,189	22,561,018	26,909,877	
% of Total Returns Filed	23.02%	24.54%	28.70%	17.71%	18.99%	24.18%	16.79%	18.02%	
Sch A attached, but no Sch B	30.20%	28.96%	26.86%	31.90%	29.75%	28.47%	32.00%	29.76%	
Sch B attached, but no Sch A	1.29%	1.55%	1.97%	1.81%	2.14%	2.71%	1.82%	2.14%	
Both Sch A and B attached	2.34%	2.49%	2.88%	4.03%	4.22%	4.69%	4.12%	4.30%	
Sch C or C-EZ attached	7.76%	7.75%	7.79%	10.21%	10.12%	10.27%	10.47%	10.34%	
Sch D attached	11.74%	10.91%	11.67%	15.78%	14.52%	15.67%	15.94%	14.63%	
Earned Income Tax Credit	19.49%	19.96%	19.71%	16.10%	16.43%	16.39%	16.05%	16.37%	
Single	46.17%	48.00%	49.18%	47.75%	50.27%	50.04%	47.73%	50.34%	
Married Filing Joint	34.18%	32.63%	32.39%	35.83%	33.71%	34.45%	35.91%	33.71%	
Married Filing Sep	1.24%	1.32%	1.26%	1.36%	1.49%	1.40%	1.37%	1.50%	
Head of Household	18.37%	18.00%	17.12%	15.01%	14.48%	14.06%	14.94%	14.39%	
Widower w/Qual Child	0.05%	0.05%	0.05%	0.04%	0.05%	0.05%	0.05%	0.05%	
Self-Prepared/V-Coded Return (Prepared electronically using a software product, but not filed electronically - paper return is mailed)									
Volume	3,557,964	3,613,591	3,088,178	12,008,511	12,499,897	9,105,411	13,073,001	13,379,403	
% of Total Returns Filed	5.39%	5.01%	4.01%	9.56%	8.96%	6.96%	9.73%	8.96%	
Sch A attached, but no Sch B	28.56%	29.04%	25.86%	36.27%	36.20%	32.84%	37.42%	36.93%	
Sch B attached, but no Sch A	0.15%	0.03%	0.04%	0.34%	0.08%	0.11%	0.37%	0.10%	
Both Sch A and B attached	0.19%	0.04%	0.04%	0.56%	0.10%	0.10%	0.65%	0.13%	
Sch C or C-EZ attached	7.91%	8.46%	9.58%	15.00%	15.47%	15.82%	16.72%	16.71%	
Sch D attached	15.10%	14.66%	13.13%	27.32%	27.04%	22.58%	28.26%	27.57%	
Earned Income Tax Credit	14.13%	13.88%	16.57%	9.03%	9.00%	11.11%	8.90%	8.99%	
Single	53.58%	53.52%	52.57%	51.26%	51.85%	51.36%	50.21%	51.31%	
Married Filing Joint	31.29%	31.60%	30.30%	37.89%	37.44%	36.09%	38.82%	37.80%	
Married Filing Sep	1.90%	2.02%	2.55%	2.48%	2.60%	3.14%	2.57%	2.70%	
Head of Household	13.19%	12.82%	14.54%	8.33%	8.07%	9.37%	8.37%	8.14%	
Widower w/Qual Child	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	
Self-Prepared/Paper Return (not V-Coded)									
Volume	6,119,738	5,551,906	5,287,577	15,174,329	19,374,491	12,308,608	15,948,214	21,531,248	
% of Total Returns Filed	9.27%	7.70%	6.86%	12.08%	13.88%	9.41%	11.87%	14.42%	
Sch A attached, but no Sch B	15.68%	15.93%	16.75%	20.37%	15.10%	20.31%	20.96%	14.52%	
Sch B attached, but no Sch A	0.04%	0.03%	0.05%	0.11%	0.06%	0.11%	0.13%	0.08%	
Both Sch A and B attached	0.04%	0.03%	0.03%	0.09%	0.05%	0.05%	0.11%	0.05%	
Sch C or C-EZ attached	2.84%	3.02%	3.58%	6.26%	5.06%	7.13%	7.07%	5.22%	
Sch D attached	6.71%	6.76%	7.99%	11.74%	8.92%	11.67%	12.19%	8.65%	
Earned Income Tax Credit	9.04%	9.04%	8.95%	6.49%	4.97%	6.79%	6.46%	4.69%	
Single	64.24%	64.34%	63.99%	62.99%	68.27%	63.07%	62.44%	68.86%	
Married Filing Joint	27.15%	27.54%	28.02%	29.22%	25.06%	29.38%	29.54%	24.31%	
Married Filing Sep	1.25%	1.32%	1.46%	2.05%	2.33%	2.30%	2.23%	2.58%	
Head of Household	7.32%	6.76%	6.49%	5.70%	4.28%	5.23%	5.76%	4.18%	
Widower w/Qual Child	0.03%	0.03%	0.03%	0.03%	0.06%	0.04%	0.03%	0.07%	

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